

Addition to the Alpha Quest Funds SICAV p.l.c. Interim Combined Financial Statements issued as at June 30th, 2021.

Based on “Notification of shortcomings identified and a call to eliminate them” received via email communication from Ms. Jana Ľuptáková, the head inspector of supervision, National Bank of Slovakia on October 19th, 2021 based on law no. 747/2004.

Alpha Quest Funds SICAV p.l.c. (the “Company”), represented by its directors Mr. Michal Kosac, Dr. Frank Chetcuti Dimech, and Mr. Joseph Xuereb, in order to fulfill such requirements, issue the following information in order to satisfy the information required by the National Bank of Slovakia (the “Regulator”).

Shortcoming 1

According to Article 35 par. 2 letter c) of the Exchange Act In SAFR 2021 is missing:

a statement made by the persons responsible within the issuer, whose full names and functions are clearly indicated, that to the best of their knowledge, the interim financial statements prepared in accordance with other legislation give a true and fair view of the assets, liabilities, financial position and profit or loss of the issuer, and the undertakings included in the consolidation as a whole as required under paragraphs 3 and 4, and the interim management report includes a fair review of the information under paragraph 9.

The interim financial statements prepared in accordance with other legislation give a true and fair view of the assets, liabilities, financial position and profit or loss of the issuer, and the undertakings included in the consolidation as a whole as required under paragraphs 3 and 4, and the interim management report includes a fair review of the information under paragraph 9.

This statement is signed under by all Members of the Board of Directors of the company, namely Dr Frank Chetcuti Dimech, Joseph Xuereb, and Michal Kosac.

Shortcoming 2

According to Article 35 par. 11 of the Exchange Act In SAFR 2021 is missing:

If the semi-annual financial report has been audited, the audit report shall be reproduced in full. The same shall apply in the case of an auditor’s review. If the semi-annual financial report has not been audited or reviewed by an auditor, the issuer shall make a statement to that effect in its report.

The Interim Combined Financial Statements have not been audited. The company audits its Annual Report at the end of each financial year, that being December 31st.

Alpha Quest Funds SICAV p.l.c.,

Central North Business Centre, Level 1 Sqaq, il-Fawwara Sliema, SLM1670 Malta

Reg. No. SV 430

Shortcoming 3

According to Article 35 par. 9 of the Exchange Act In SAFR 2021 is missing:

Impact of COVID 19 on the financial and economic situation of the company (if the coronavirus did not impact on Alpha Quest Funds SICAV p.l.c. declare this fact as well).

Covid-19 had zero impact on business activities of Alpha Quest Funds SICAV plc.

All important information regarding the company, bonds issued, coupons paid and any other relevant notifications can be found on www.aqbond.com.

Yours sincerely,



Dr Frank Dimech



Joseph Xuereb



Michal Kosac